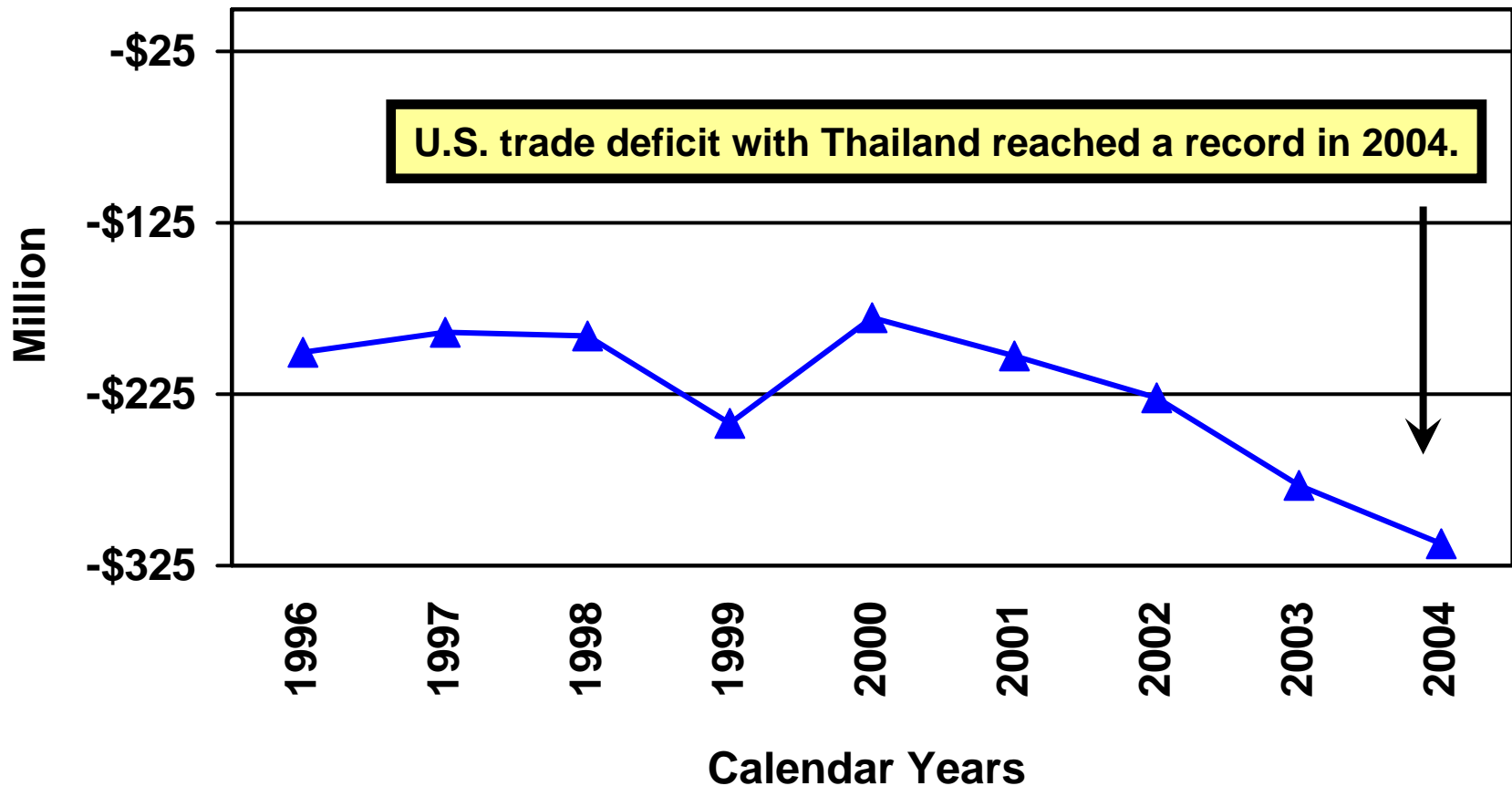


U.S.-Thailand Horticultural Trade

**USDA
Foreign Agricultural Service
Horticultural & Tropical Products Division**

U.S. Horticultural Trade Balance with Thailand



Thailand Facts

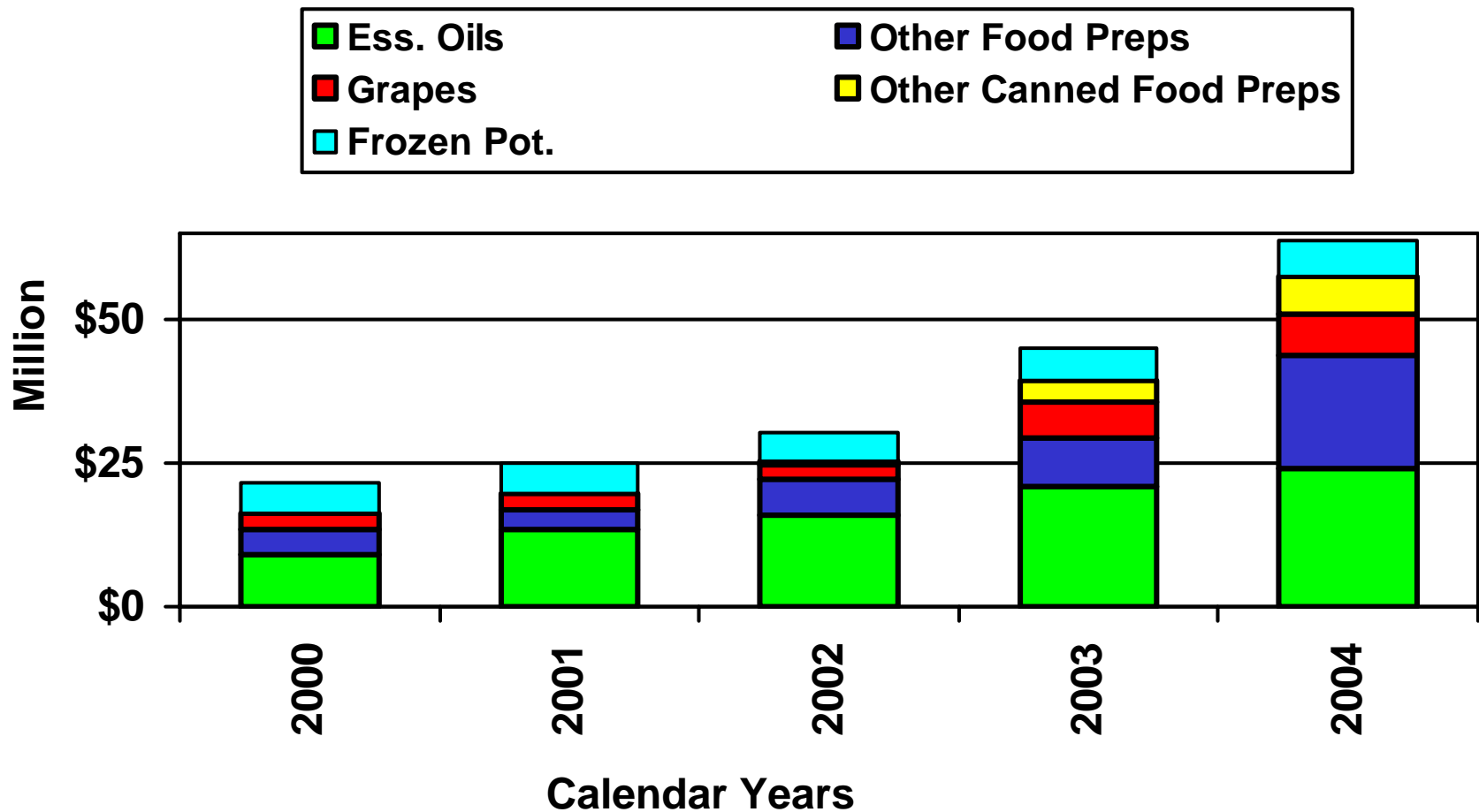
- **Population of 65 million**
- **24% of the population is less than 14 years old**
- **Southeast Asia's second largest economy**
- **Economy grew By 6.7% in 2003**
- **GDP Forecast at 5.9% for 2005**
- **Ag accounts for 10% of GDP**
- **Size of work force now about 35 million**
- **Ag work force now 13.9 million, 40% of total**
- **Ag accounts for 10.2% of export earnings**
- **15th largest U.S. export market for consumer-oriented foods and beverages**
- **High duties on agriculture and food products remain major hurdle**
- **U.S.-Thailand FTA being negotiated**
- **FTAs With China, Australia, and India leads to higher imports from these trade partners**

Thailand's Import Duties on Selected Products

HS Code	Commodity	Import Duty
0713	Dried Peas, Beans, Lentils	40%
080211 & 12	Almonds, shelled & in shell	40%
080520	Oranges	40%
080540	Grapefruit	40%
080610	Grapes	30%
080810	Apples	30%
080620	Raisins	30%
2009	Fruit & Veg. Juice	40%
210690	Other Food Prep	20%
220300	Beer/Malt	60%

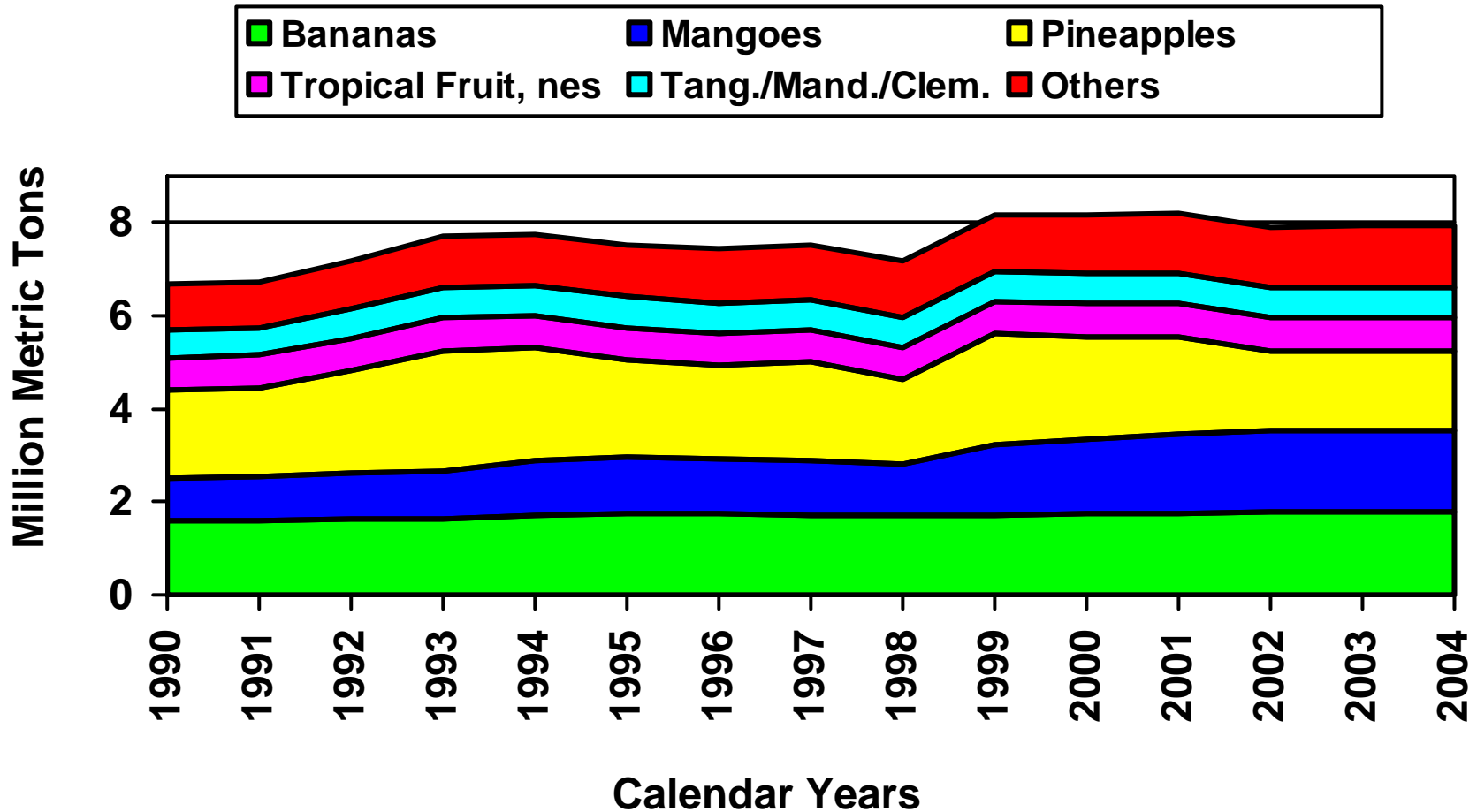
Source: Thailand's Tariff Schedule

U.S. Top Horticultural Exports To Thailand



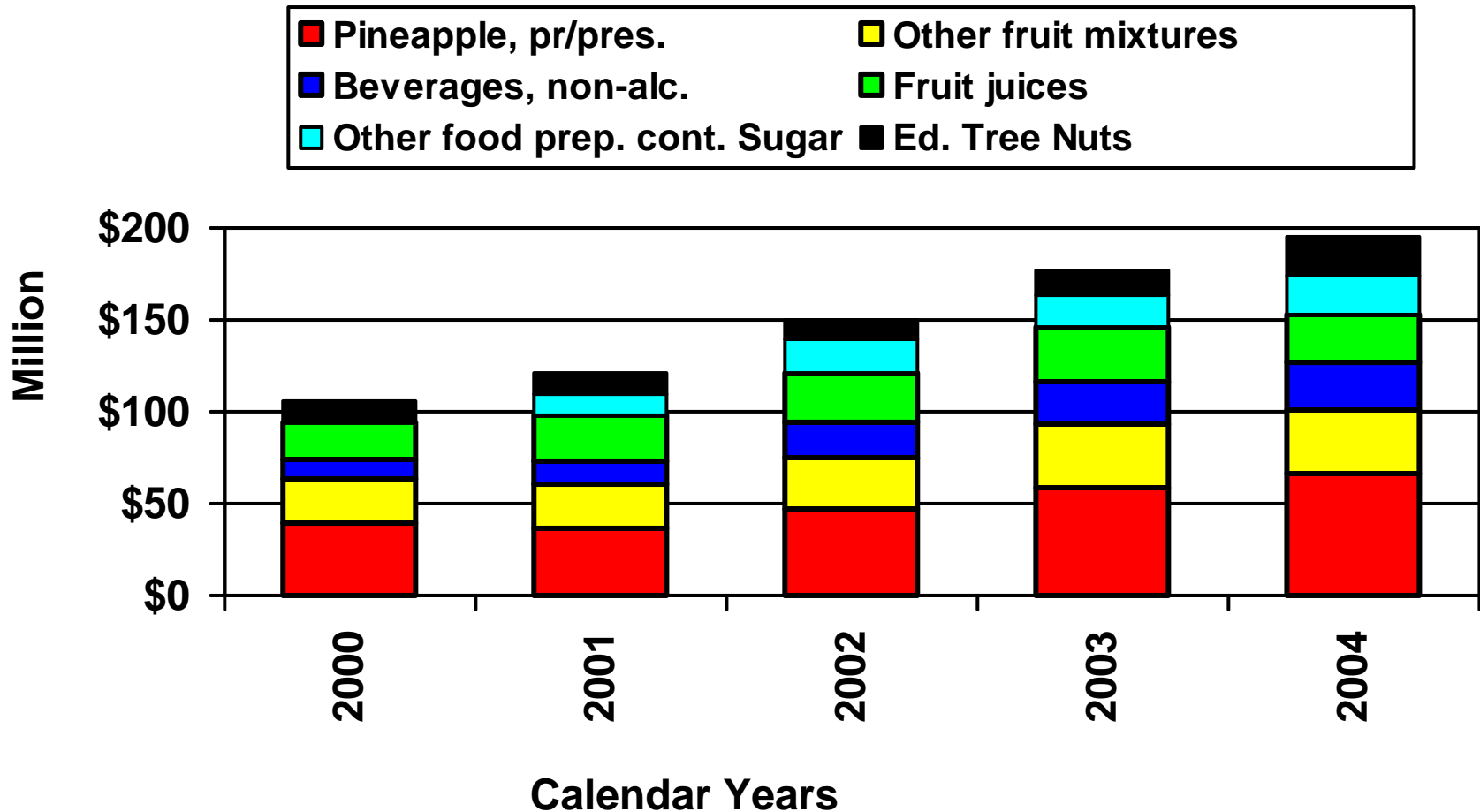
Source: Bureau of the Census, DOC

Thailand's Fruit Production



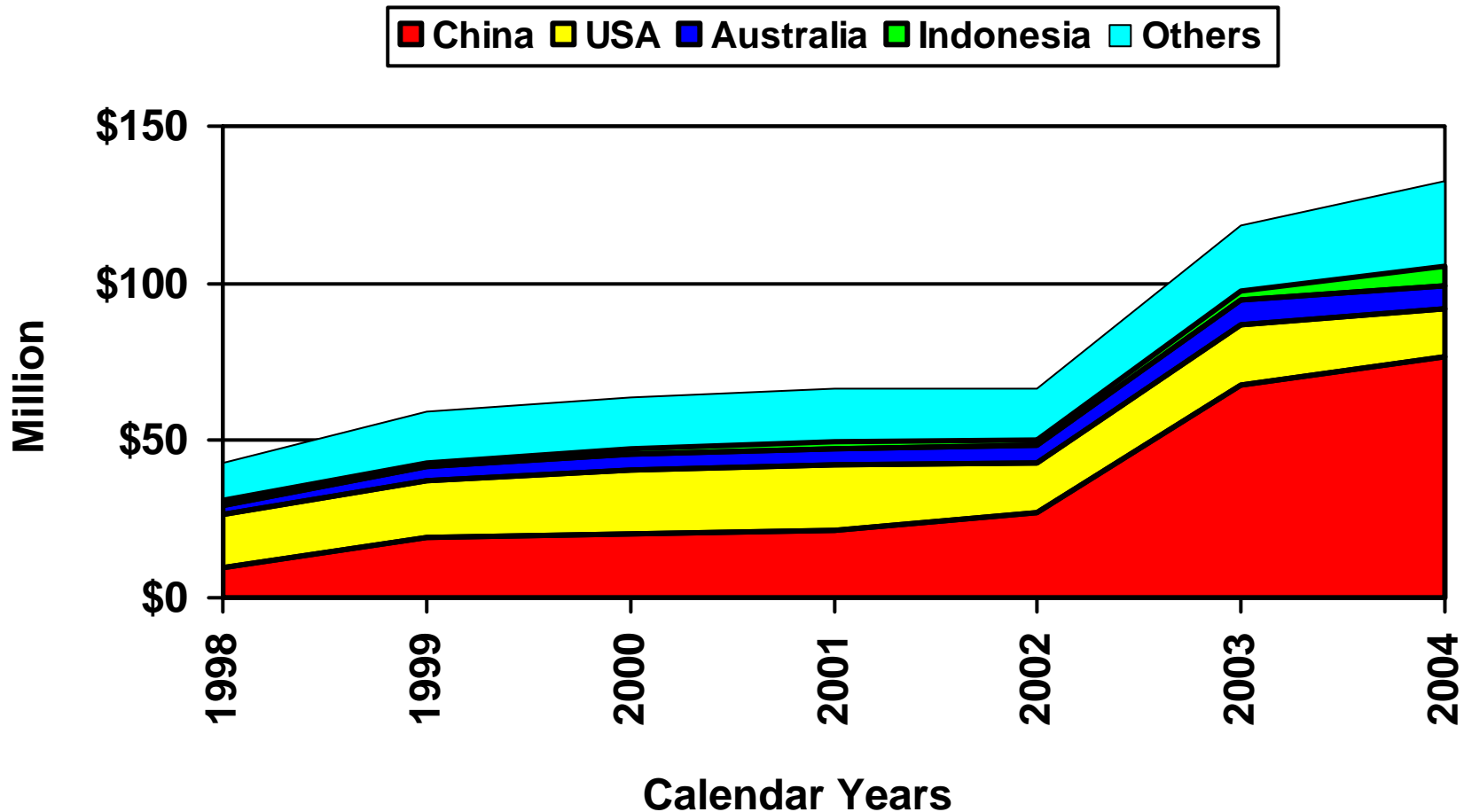
Source: Food and Agriculture Organization (FAO) of the United Nations

U.S. Top Horticultural Imports From Thailand



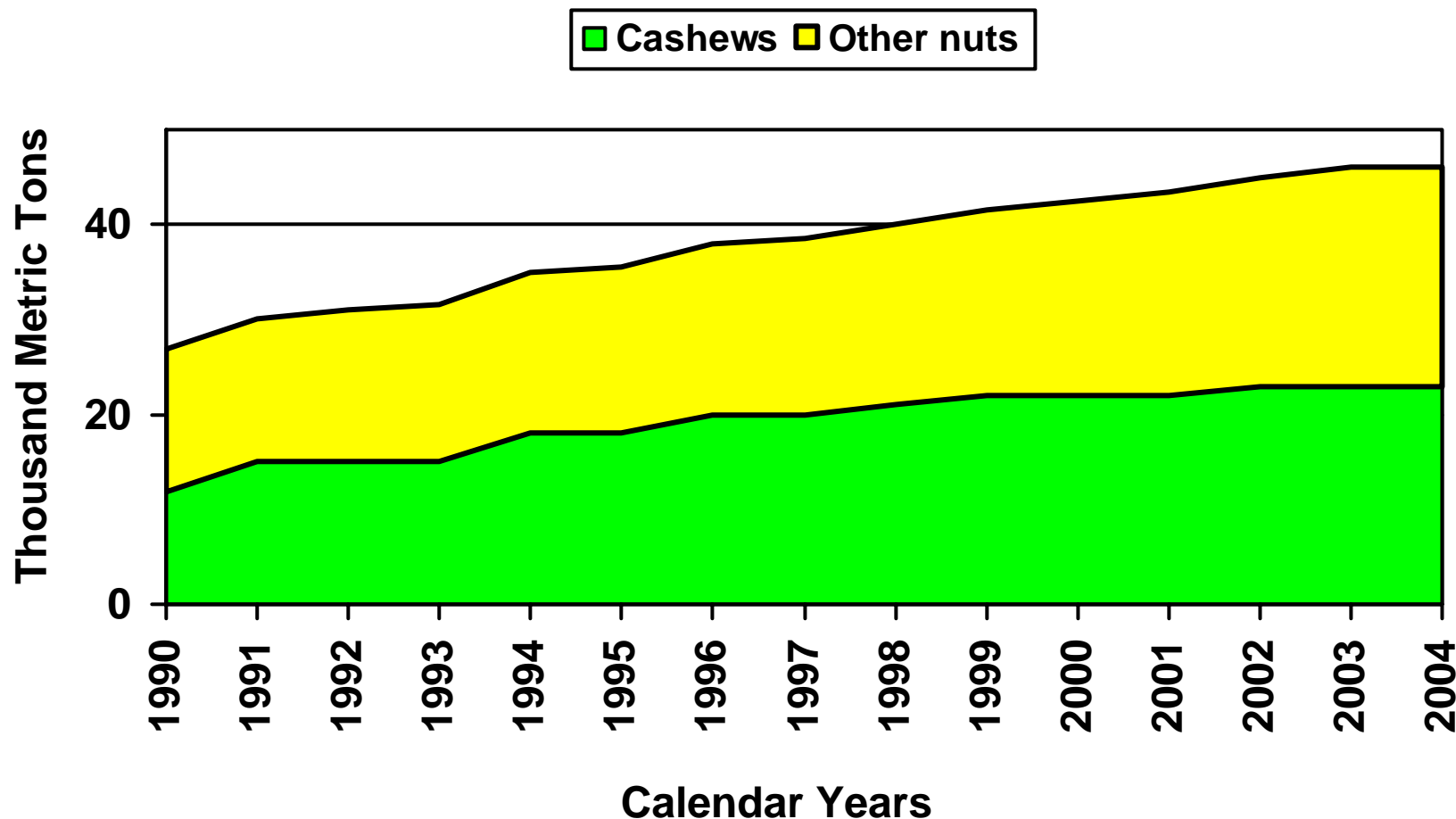
Source: Bureau of the Census, DOC

Thailand's Imports of Fresh Fruit and Vegetables By Country of Origin



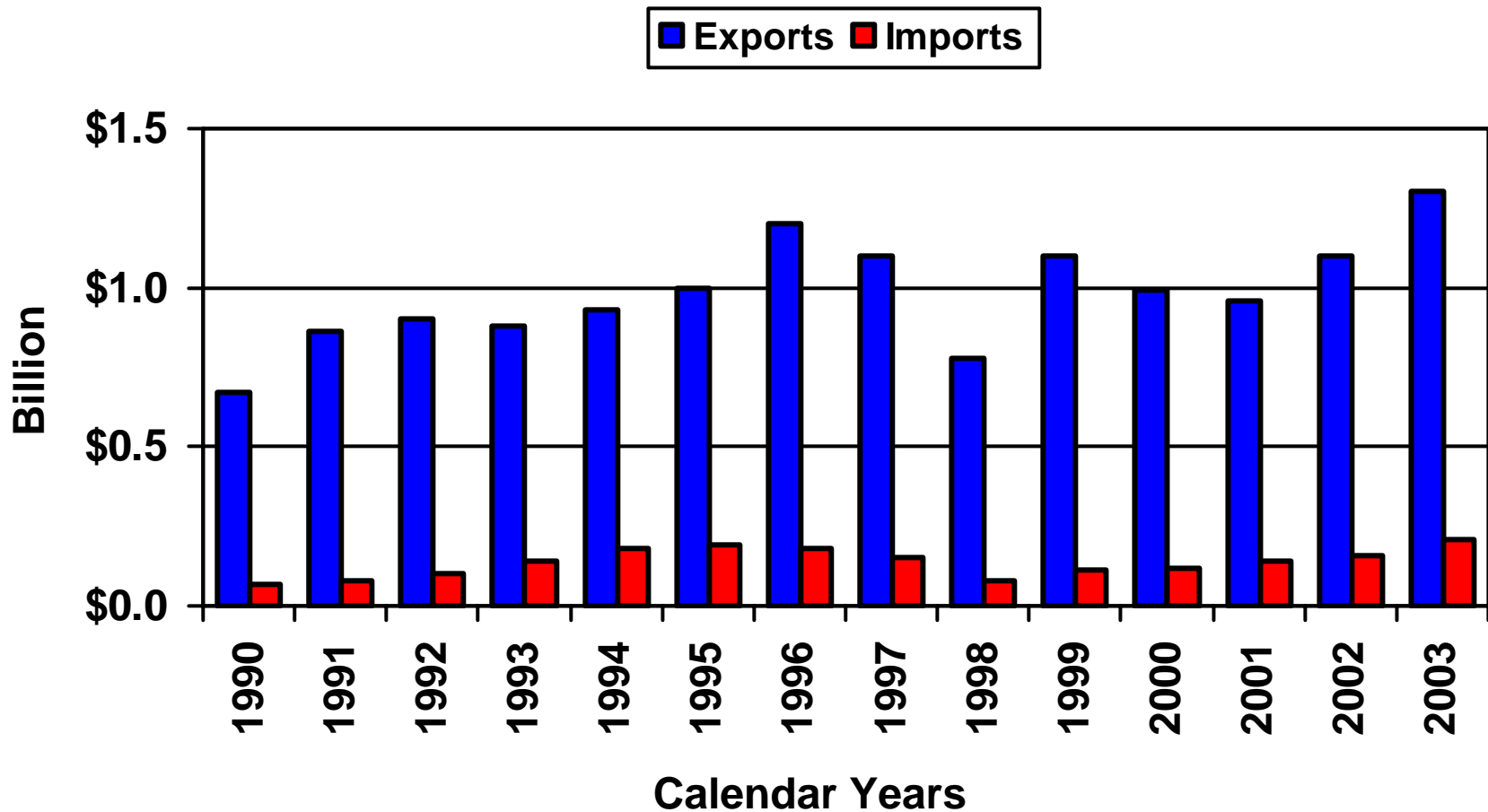
Source: Global Trade Atlas, GTIS

Thailand's Tree Nut Production



Source: Food and Agriculture Organization (FAO) of the United Nations

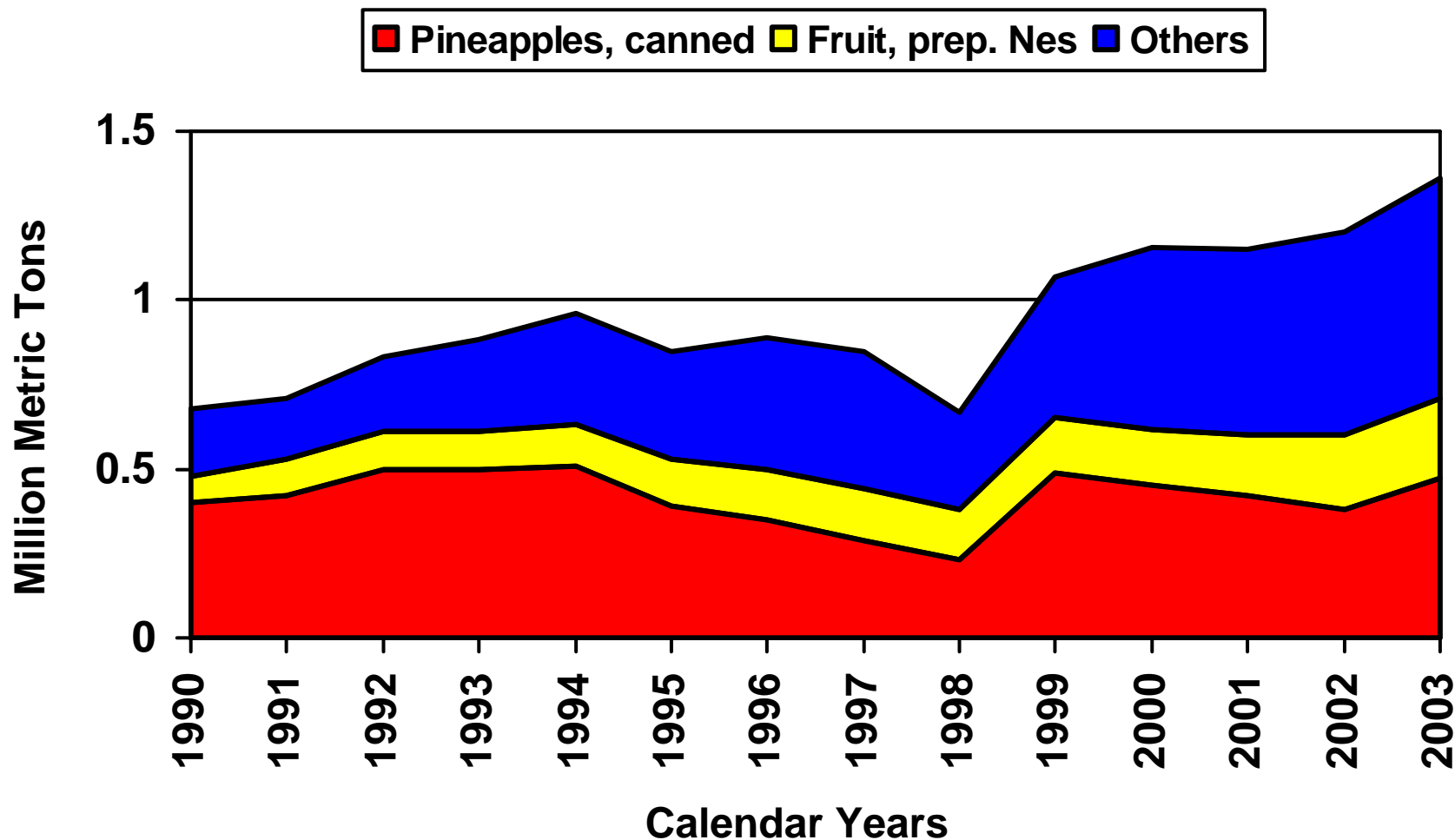
Value of Thailand's Fruit, Nuts, And Vegetable Trade



Source: Food and Agriculture Organization (FAO) of the United Nations

Note- Includes processed

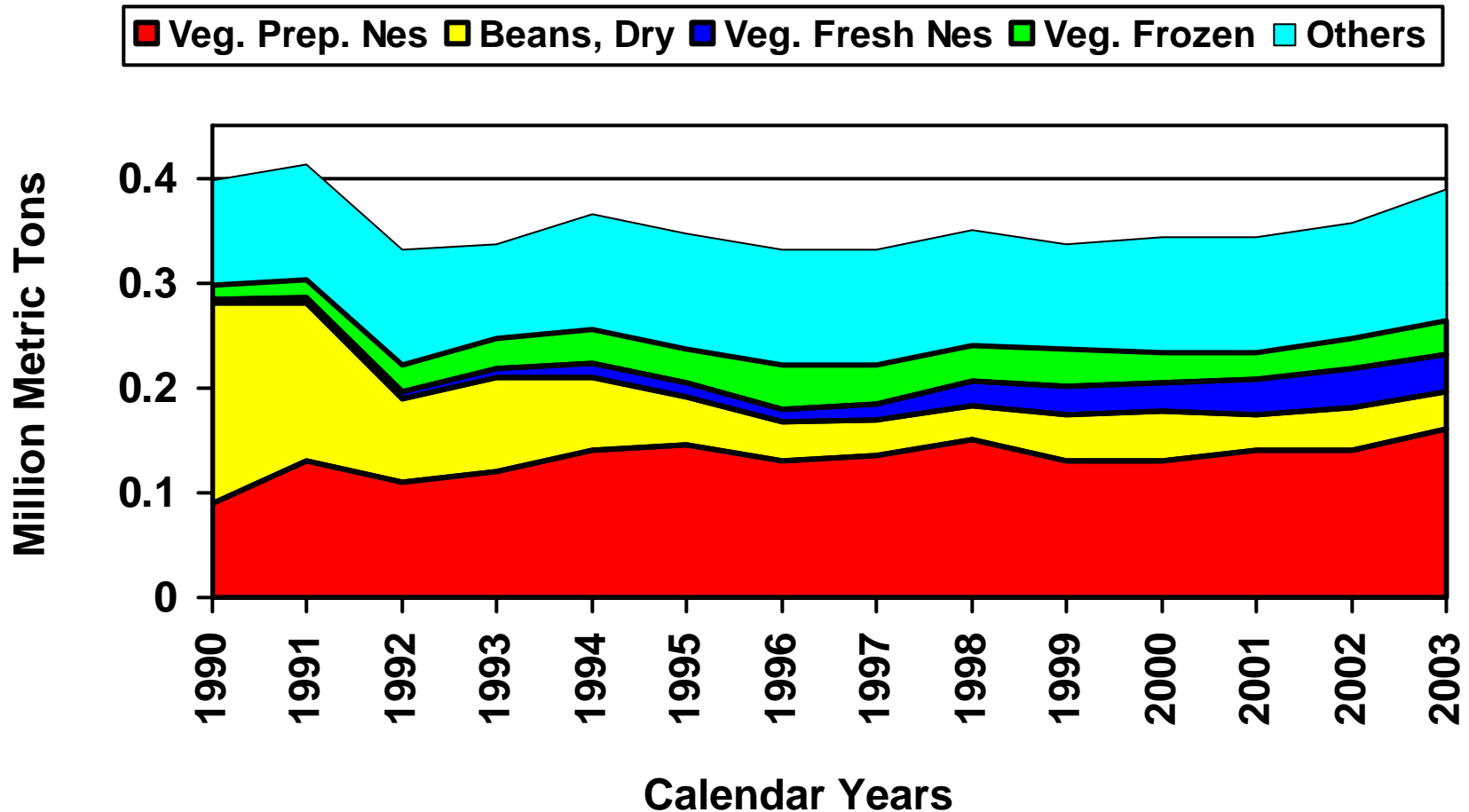
Thailand's Fruit Exports



Source: Food and Agriculture Organization (FAO) of the United Nations

Note- Includes processed

Thailand's Vegetable Exports



Source: Food and Agriculture Organization (FAO) of the United Nations
Note- Includes processed